





A Very Brief History of Visualization: Visions, Stories and Pictures (20,000 years in 45 minutes)



Michael Friendly, York University @datavisFriendly Chicago Humanities Festival, Nov. 11, 2018



Slides: http://datavis.ca/papers/CHF-2x2.pdf

Introducing: me

I wear two hats, both reflected on my license plate



Statistical graphics developer (categorical & multivariate data analysis)







History of data visualization: Milestones Project; A Gleam in the Mind's Eye (2019)







Plan for today

- Introduction: Context for history of data vis
 - Data visualization today: problems & challenges
 - Communication: Words, numbers & pictures
 - Visualization & scientific discovery
 - Prehistory of visualization
- The Milestones Project
 - Visualizing history
 - Milestones tour of the history of data vis
- The Golden Age of Statistical Graphics
 - A.-M. Guerry & the rise of social science
 - Visual thinking: C.J. Minard
 - Francis Galton's graphical discoveries
 - Graphical excellence: *Albums de Statistique Graphique*
- Golden Lessons

Obligatory shameless plug

This talk is based on our new book, Harvard University Press, 2019



Michael Friendly Howard Wainer

October 1, 2018

Cover image: A long view of history--- William Playfair (1805), Chart of Universal Commercial History.

How and when did civilizations rise and fall from 1500 BCE to 1800 AD?



Datavis today: Problems & challenges

- Today: Immersed in a sea of data
 - fitness trackers, election polls, economic forecasts, what's trending on Twitter
- Big data, complex, high-dimensional problems
 - Personal:
 - how to monitor my heart health? blood sugar?
 - how to manage my investment portfolio?
 - Societal:
 - Tracking disease outbreaks of measles, Ebola, etc.
 - Understanding crime, gun violence, poverty, etc.
 - Effects of climate change on extreme weather, forest fires, etc.
- How can data vis help?
 - Role of graphics in communication & persuasion?

Powerful graphs: Measels and vaccines

Visualizing the impact of health policy interventions

In 2015 Tynan DeBold & Dov Friedman in the *Wall Street Journal* tried to show the effect of the introduction of vaccination programs in the US states on disease incidence, using color-coded heat maps for a variety of diseases

Measles was decimated!

The message hits you between the eyes!

Powerful graphs make comparison easy

In 2014, vaccination rates declined and measles re-emerged in those areas

Effective graphs can cure ignorance, but not stupidity.



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Source: http://graphics.wsj.com/infectious-diseases-and-vaccines/

Gun homicides

Compared to what??

Kevin Quealy and Margot Sanger-Katz in the *New York Times* compared gun homicides in the U.S. to other Western democracies.

The graph was carefully constructed to allow sensible comparisons.

The conclusion is inescapable

Causes are arguable, but the graph demands an explanation



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Words, numbers and pictures

GRAPHIC Pictures and images in a wider context

Words 100 Modes of communication, as e.g., Poetry $\approx 60\%$ words + 40\% images composed of words (story), Literature numbers (symbols) and Table ≈ 10% words + 80% numbers + 10% images pictures (images) in different proportions Poetry 0 - 10 Statistical Art Statistical graphics analysis Diagram Map Thematic Graph Pictures Numbers

Words, numbers and pictures



Orienting Questions

- Visualization in prehistory?
 - When did pictorial, symbolic representation arise?
 - Why? What purpose did it serve?
- How did the graphic depiction of numbers ("data") arise?
- Why?
 - What purpose did it serve?
 - What were the scientific questions promoting this?
 - How did graphic inventions make a difference?

Orienting Q: Visualization-based discoveries ??

- When have graphics led to discoveries that might not have been achieved otherwise?
 - Snow (1854): cholera as a water-borne disease
 - Galton (1883): anti-cyclonic weather patterns
 - E.W. Maunder (1904): 11-year sunspot cycle
 - Hertzsprung/Russell (1911): spectral classes of stars





Ease 26.000 16.000 4.000 4.000 1.000 2.000 Stars' surface temperature (K)

Prehistory of visualization

Lascaux Cave, ~ 15000 BCE, the "Sistine Chapel of pre-historic art"



Lascaux II, Main chamber

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Lascaux: What were they thinking?



Lascaux II, Chamber of the Bulls

- Visual features:
 - show perspective, a sense of motion, rich use of color & texture
- What was the purpose?
 - Hunting success? NO (they hunted reindeer)
 - mostly symbolic visual language, story of communal myths
- How to understand them?
 - A cognitive revolution: evidence for the modern human mind in Cro Magnon man
 - inner vision, visual thinking, mental imagery
 a gleam in the mind's eye
- Other cave art [20000BC 10000BC]: Altamira (Spain); Chauvet (France), Cueva de las Manos (Argentina), ...

Prehistory: Diagrams, graphic stories

Early Egyptian animated graphic diagram

Wrestling scene on east wall, tomb of Baqt at Beni Hasan (ca. 2000 BCE).

A visual explanation of a wrestling match

Anticipates modern graphic novels

Why? Perhaps Baqt's last lesson as a wrestler in his youth and later as a coach



Milestones Project



Timeline



Milestones: Roots of Data Visualization

- **Cartography**: map-making, geo-measurement, thematic cartography, GIS, geo-visualization
- Data: population, economic, social, moral, medical, ...
- **Statistics**: probability theory, distributions, estimation, models, stat-graphics,
- Visual thinking: geometry, functions, mechanical diagrams, EDA, ...
- Technology: printing, lithography, computing, ...
- Aesthetics: Graphs and diagrams as beautiful objects

Milestones: Content Overview



Every picture has a story – Rod Stewart

Parsing history: Milestones tour



Visualizing history

What does history look like? How do you draw time?



Where and when graphical milestones occurred

245 milestones events, classified by place of development

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Pre 17th C: Early maps & diagrams



1375: Catalan Atlas, an exquisitely beautiful visual cosmography, perpetual calendar, and thematic representation of the known world- Abraham Cresques, Majorca, Spain [BNF: ESP 30]

1600-1699: Measurement and Theory



Sunspots: Great graph, wrong theory



First statistical graph

1644: First visual representation of statistical data: determination of longitude between Toledo and Rome- M. F. van Langren, Spain





1769: Visualizing world history (duration, influence, domination) – Joseph Priestley



1800-1849: Beginning of modern data graphics

An age of data, and enthusiasm for graphics



1821: Bar chart and line graph showing three time series: Price of wheat, weekly wages and reigning monarch over a 250+ year span- William Playfair





Why a golden age?



Stories from the Golden Age (1850-1900)

Stories:

- A.-M. Guerry & the rise of social science
- Graphic vision of C. J. Minard
- Galton's graphical discoveries
- Statistical albums

Themes:

- Statistics: numbers of the state
- Rise of visual thinking
- Escaping flatland: $2D \rightarrow 3D$
- Visualization → Theory (graphic discovery)
- Data \rightarrow Theory \rightarrow Practice
- Graphical excellence

Big questions of the early 1800s

Issues for European states

- Demography: taxes, raising an army (Süssmilch, 1741)
- "Statistik": Numbers of the state (Achenwall, 1748)
- Social problems: crime, suicide, literacy, etc.
- Disease epidemics, e.g., cholera
- Anthropometry: the measure of Man
 - Distributions of human characteristics
 - Birth, mortality, lifespan
- Beginnings of statistical theory and application
 - Normal distⁿ (de Moivre, 1733)
 - L'homme moyen (Quetelet, 1835)





 BC AD
 17th C
 18th C
 19th Century
 20th Century

 1000
 1600
 1700
 1800
 1900
 2000

Big data of the early 1800s: "An avalanche of social numbers"

- J.-B.J. Fourier: Recherches statistique sur la ville de Paris (1821-1829)
 - Massive tabulations: births, deaths (by cause), admission to insane asylums (age, sex, affliction)
- Ministry of Justice: Compte generale (1825--)
 - First national compilation of criminal justice data
 - All charges & dispositions, quarterly, 86 departments
- Other sources:
 - Bureau de Longitudes (illegitimate births)
 - Parent-Duchatelet (prostitution); Min. of War (desertions)
 - Suicide notes in Paris collected and analyzed for motives
- Social issues could now be addressed with DATA

1. A. M. Guerry and the rise of social science

Essai sur la statistique moral de la France The launching pad of modern social science

- Presented to Academie des Sciences Français July 2, 1832
- First systematic analysis of comprehensive data on crime, suicide, and other social variables.
- ► Along with Quetelet (1831, 1835), established the study of "moral statistics" → modern social science, criminology, sociology



Social context of crime in 1820s France

- Crime a serious concern:
 - Explosive growth in Paris
 - Widespread unemployment,
 - Emergence of "dangerous classes"
- Liberal ("philanthrope") view
 - Increase education
 - Better prison conditions, diet (bread and soup)
 - Religious instruction
- Conservative view
 - Build more prisons
 - Harsher treatment of recidivists
- Now, there was finally some DATA!

The discovery of "social facts" Stability and Variation

Guerry's results were both compelling and startling:

- Rates of crime and suicide remained remarkably invariant over time, yet varied sytematically by region, sex of accused, type of crime, etc.
- In any given French city or department, almost the same number committed suicide, stole, gave birth out of wedlock, etc.

Year	1826	1827	1828	1829	1830	Avg
Sex		All a	accused	(%)		
Male	79	79	78	77	78	78
Female	21	21	22	23	22	22
Age		Accuse	ed of Th	eft (%)		
16–25	37	35	38	37	37	37
25–25	31	32	30	31	32	31
Crime	C	ommitte	ed in sur	nmer (%	6)	
Indecent assault	1.21	36	36	35	38	36
Assault & battery		28	27	27	27	28

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The discovery of "social facts" Social laws á la physical laws

Do crime and other moral variables represent:

- structural, lawful characteristics of society, or are they
- simply indicants of individual behaviour?

Guerry argued:

Each year sees the same number of crimes of the same degree reproduced in the same regions.(Guerry, 1833, p.10)

... We are forced to recognize that the facts of the moral order are subject, like those of the physical order, to invariable laws (Guerry, 1833, p14)

1829: Statistique comparée de l'état de l'instruction...

- First shaded thematic maps of crime data
- First comparative maps of social data
- inversely related
 to crime against property!
- ► Instruction: → France obscure and France éclairée (Dupin, 1826)
- North of France highest in education, but also in property crime!



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1833: Essai sur la statistique morale de la France

- Divided the 86 departments into 5 regions
- Supplemented data from the Compte général with:
 - Suicides in Paris, 1794–1832
 - Prostitutes in Paris (Parent-Duchâtelet)
 - Wealth (taxes per inhabitant)
 - Distribution of clergy
 - **۲** ...
- First study to use crime data to 'test' hypotheses
- Attracted widespread interest in Europe



Guerry's 1833 map of literacy in France

1833: Semi-graphic tables

Crimes against persons

- Indecent assault on adults (viol sur des adultes) decreases with age
- Indecent assault on children increases with age (top for 70+)
- Paricide rises to max at age 60–70

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Figure: Ranking of crimes against persons at different ages

2. The graphic vision of C. J. Minard



- Marey (1878): "defies the pen of the historian in its brutal eloquence"
- Tufte (1983): "the best statistical graphic ever produced"

Visual thinking, visual explanation

Minard's main career was a as a civil engineer for the ENPC (bridges & roads)

1840: Why did the bridge at Bourg-St. Andèol collapse?

Minard's report consisted essentially of this self-explaining diagram.



Big questions of the mid 1800s

- 1830—1860: emergence of modern French state, dawn of globalization
- Trade, commerce, transportation:
 - Where to build railroads, canals?
 - How to compete with imports/exports?
 - Visualizing changes over time, differences over space
 - \rightarrow Flow maps and other graphical innovations
- These questions motivated the Golden Age.

See: Friendly, M. (2008). The Golden Age of Statistical Graphics, Statistical Science, 23, 502-535

Flow maps as visual tools

Transport of passengers on the principal railroads in Europe in 1862



The dominant principle which characterizes my graphic tables and my figurative maps is to make immediately appreciable to the eye, as much as possible, the proportions of numeric results.

...Not only do my maps speak, but even more, they count, they calculate by the eye. -- Minard (1862)

Effect of US Civil War on cotton trade





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3. Galton's visual discoveries-Bivariate normal correlation surface (1886)

Table 9.1	One o	of Galt	on's co	orrelat	ion ta	bles								
Height of the mid-						Height of the adult child								
parent in inches	<61.7	62.2	63.2	64.2	65.2	66.2	67.2	68.2	69.2	70.2	71.2	72.2	73.2	>73.
>73.0			-	_	_		-	_	_	_	_	1	3	_
72.5	-	_	_			-	_	1	2	1	2	7	2	4
71.5	_	_			1	3	4	3	5	10	4	9	2	2
70.5	1	_	1		1	1	3	12	18	14	7	4	3	3
69.5	_	_	1	16	4	17	27	20	33	25	20	11	4	5
68.5	1		7	11	16	25	31	34	48	21	18	4	3	· _
67.5	_	3	5	14	15	36	38	28	38	19	11	4	—	-
66.5	_	3	3	5	2	17	17	14	13	4			—	_
65.5	1	-	9	5	7	11	11	7	7	5	2	1	—	—
64.5	1	1	4	4	1	5	5		2		—		—	—
<64.0	1	-	2	4	1	2	2	1	1		—	_	—	—
Totals	5	7	32	59	48	117	138	120	167	99	64	41	17	14
Medians	_	_	66.3	67.8	67.9	67.7	67.9	68.3	68.5	69.0	69.0	70.0	—	-

Visual insight \rightarrow Theory

Source: Galton (1886), p. 68.

• Level curves are ellipses

observation (Pearson 1920,

conjugate tangents

• Regression lines are loci of

Visual smoothing \rightarrow Insight





p37)

0.02

0.00



Galton (1886, Pl X): Smoothed contours of heights of parents and children 48

Galton's discovery of weather patterns-

Perhaps the most notable purely graphic discovery ever!

METEOROGRAPHICA,

METHODS OF MAPPING THE WEATHER;

ILLUSTRATED BY UPWARDS OF 600 PRINTED AND LITHOGRAPHED DIAGRAMS

THE WEATHER OF A LARGE PART OF EUROPE,

During the Month of December 1861.

By FRANCIS GALTON, F.R.S.

(Galton, 1863)

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Method: All weather stations across Europe asked to record data 3x/day for all of Dec., 1861

Data: recordings of barometric pressure, wind dir/speed, rain, temp., cloud: 3x/day, 50 weather stations in Europe.

Graphic analysis: 3x31=**93** maps, each with multivariate glyphs showing all variables

Visual ideas:

- Iconic symbols
- Multivariate glyphs (stamps!)



EXPL. R	ANATION	OF THE SYM	BOLS US	ED IN	THE WE	ATH	ER CHAR	TS.
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∧ / s. s.s.	1 7 :	> > &c. s.w. w.	Gale.	U Strong.	U Moderate.	Gentle	V Abnost cali	O. Calm.

Visual abstraction \rightarrow Patterns

How to see patterns of geographical variation over time?

- Iconic symbols on a geographical grid
- "Small multiples:" separate graphs laid out for direct comparison







Visual abstraction \rightarrow Patterns

What varies with what, over time and space?

- mini, abstract maps: vars x TOD
- iso-contours, shading to show equivalence
- arrows to show wind direction





Data for Dec 5, 1861

The large picture \rightarrow Insight



Visual insight \rightarrow Theory

Visual insight from 93 (3x31) high-D graphs:

• Changes in wind dir w/ pressure over time

 → Winds revolve inwardly (CCW) in low pressure areas- as in a cyclone:

 → revolve outwardly (CW) in high pressure areas— "anticyclone"

Theory:

• Explained by Dove's 'Law of Gyration'

• Prediction: reversed pattern (CW/CCW) in southern hemisphere – confirmed!



Theory \rightarrow Practice

The first modern weather map, London Times, Apr. 1, 1875

Galton did for weathermen what Kepler did for Tycho Brahe. This is no small accomplishment. (Wainer 2005)



The dotted lines indicate the gradations of barometric pressure The variations of the temperature are marked by figures, the state of the sets and sky by descriptive words, and the direction of the wind by arrows-barbed and feathered according to its force. O devotes calm.

4. Statistical atlases: Data → practice, national identity & graphical excellence

- Widespread collection of gov't statistics on pop., trade, moral & political issues in Europe & US, starting ~ 1820
- How to use this?
 - Visualizing progress, goals yet to be achieved
 - Visualize a national identity, present a graphic portrait of a nation
- Statistical albums ~ 1870—1910
 - France: Album de Statistique Graphique: 1879-1899
 - USA: Census atlases: 1870/80/90
 - Germany: local albums (Berlin, Frankfurt, etc.)
 - Switzerland: Atlas graphique de la Suisse:1897, 1914
 - Others: Latvia, Romania, Bulgaria, etc.

Album de statistique graphique

- Published by the Statistical Graphics Bureau, Ministry of Public Works, Émile Cheysson, director
- 18 volumes: 1879-1899, 12—34 plates each, ~ 11"x15" pages

Pie maps, star, radial, polar time-series, proportional circles

- Graphic forms:
 - Flow maps (simple, double, multi)

- A line
- Mosaic maps, anamorphic maps, planetary diagrams
 Choropleth, bi-polar scales
- Charts: line, bar, time-series
- **Pinnacle of the Golden Age**: exquisite sampler of all known graphic forms!



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Album de statistique graphique

Spiral time-series on a map

Changes in the population of France from 1801—1881, by department [Album, 1881, plate 25]





Anamorphic map

Shrinking France to show change in travel time over 200 years [Album, 1888, plate 8]

	1650.	1789.	1814.	1884.	1854.	1887
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fort	180	98	59	39	17.51	7.4
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1010	#45	158	75	48	19.51	11.3
	438	111	140	1 98	65.30	18.8
rseille	359	184	118	80	38.90	13.5
sipellier	336	1 193	118	77	48.49	15.8
louse	330	1 198	104	1 70	31.15	13.1
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Recursive multi-mosaic map

Distribution of **passengers** and **goods** from the Paris railways to the rest of France [Album, 1884, pl. 11]

(The image that launched my interest in the history of data vis.)





Two-way table of star/radar diagrams

Attendance at the universal expositions in 1867, 1878, 1889 (rows), by month (cols) and days (rays). [Album, 1889, plate 21]



ASG now online: David Rumsey

17 volumes, https://www.davidrumsey.com/luna/servlet/s/nl72bu



Golden Age \rightarrow Modern Dark Ages

- Albums: discontinued (cost), became routinized
- Statistics: enthusiasm for graphics replaced by rise of quantification
 - Statistical models (regression, correlation)
 - Estimates +- standard errors: precise!
- Few innovations, but popularization
 - College courses, text books
- Some significant graphical discoveries
 - E.W. Maunder (1904): "butterfly diagram" of sunspots
 - Hertzsprung-Russell (1911) diagram: stellar physics
 - Henry Moseley (1913): atomic number



Maunder (1904)



Golden Lessons: worthy goals

- What are the lessons for the future?
- Phenomena, not numbers
 - Playfair, Guerry, Minard, Galton, etc. all developed new graphic forms to show phenomena of deep interest:
 - balance of trade, rates of crime, patterns in weather data, ...
- 1st lesson: data visualization today should strive for a similar focus





Golden Lessons: graphical impact

- Impact = Interocularity, Immediacy, Inescapability
 - Playfair, Guerry: data should "speak to the eyes"
 - Minard, Lalanne: allow "calculation by the eyes"
 - Nightingale: graphs should speak to the heart and mind, influence public policy & practice
- **2nd lesson**: graphic designers should strive for visual impact in graphs and tables



Impact: Nightingale's coxcomb

Florence Nightingale: Deaths in the Crimean war from battle vs. other causes

 \rightarrow Preventable death from disease always dominated death on the battle field



Golden Lessons: Expressive power

- Hand-made graphics were often beautiful, but entailed much sweat and hard work.
- Today: software– ease of use (menus) vs. expressive power (code)
- Theories of graphics → graphic "languages"



• **3**rd **lesson**: Reduce the distance between a graphic idea and appearance on screen or paper.

Thank you! Questions?